

COX ENERGY AMÉRICA

The Energy Revolution

In a Nutshell

- The Company produces renewable PV-solar energy
- Operations in Chile, Mexico, Central America & Colombia
- +45 projects in different stages of development
- Active portfolio of 1,219 MWp & 1,098 MWp in identified opportunities
- First solar energy Company to go public in LatAm markets
- 100% green commitment, based on ESG initiatives.

Business Lines

Develop & Own



- Photovoltaic solar energy generation
- Greenfield development of small & medium-sized projects
- From 3 MWp to 300 MWp.

Develop & Sell



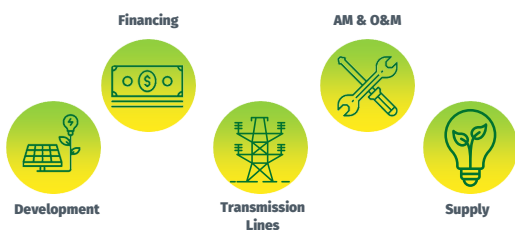
- Asset rotation
- Medium and large projects
- Ready-to-build (RTB) under construction or in operation.

Other Business (Ibergy)



- Energy Supply
- Distributed generation
- Asset Management (AM)
- Operation & Maintenance (O&M).

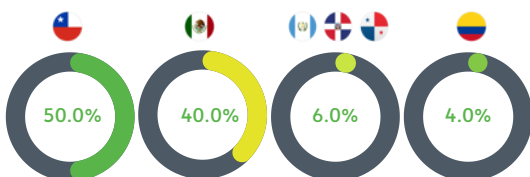
Presence in the entire value chain



Opportunities in LatAm¹

- 250 GWp of PV-solar energy in LatAm by 2030
- +5.0% annual growth in energy demand
- 3.2x increase in global PV-solar energy
- 90% of reduction in the cost of PV-solar energy.

Portfolio Breakdown*



Stage of Projects (% of the Portfolio)

Initial Development

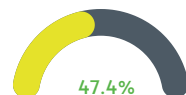


Advanced Development



✓ +2,317 MWp

Total portfolio



Under Construction & in Operation

Identified Opportunities

Our Strategy 2021-2026

Shareholders Plan

- Sustainable profitability
- Strong financial position
- Dual listing in new markets
- Capital increase
- Issuance of green bonds.

Energy Plan

- Efficient projects
- Asset rotation
- Search for new technologies
- Strategic partners
- Entry into new markets

Ambiental Plan

- Responsible business
- Benchmark in the sector
- 100% sustainable model
- Community development
- High impact on the renewable energy industry.

2026 Plan

- US \$307mm Annual Revenue
- +2,125 MWp In operation
- +75 /25 debt to equity ratio

✓ Recurrent EBITDA of +US \$279mm by 2026

1) Source: IRENA. Own estimate.

*The chart shows only the active portfolio of 1,219 MWp.

Highlights / 2Q-2022

- Revenues for the first half of 2022 reached \$211.5 million pesos, record breaking growth for the Company.
- Cox Energy Solar secured a credit line for up to EUR 30,000,000 with Barclays Ireland Bank. With the resources obtained, Cox Energy Solar carried out an intercompany operation to finance Cox Energy America. Strategic Plan.
- Raquel Alzaga is the new Chief Corporate Officer of Cox Energy and Chief Financial Officer for Cox Energy America, Additionally, Javier García Arenas took over as Deputy Chief Executive Officer for the Group.

Portfolio & International Presence

Our Portfolio (MWp)	2Q-2022
Number of projects	20
Initial Development	355
Advanced development and backlog	813
Under construction & in operation	51
Total MWp active projects	1,219
Other identified opportunities	1,098



Strategic Alliances



Top-tier clients



Cox Energy Team

Enrique Riquelme
Founder & Chairman



José A. Hurtado de Mendoza
Chief Executive Officer



Javier García

Emiliano Espinoza

Enrique González



Deputy CEO

Chief LatAm Development Officer

Global Head of Investors Relations

Ignacio Coscolla

Martín Sucre

Raquel Alzaga



Chief Sustainability Officer

Chief Legal Officer

Chief Corporate Officer

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The shares of Cox Energy América are listed in BIVA under the ticker COXA*

www.coxenergy.com