

COX ENERGY AMÉRICA

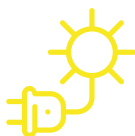
The Energy Revolution

In a Nutshell

- The Company produces renewable PV-solar energy
- Operations in Chile, Mexico, Central America & Colombia
- +45 projects in different stages of development
- Active portfolio of 1,219 MWp & 1,098 MWp in identified opportunities
- First solar energy Company to go public in LatAm markets
- 100% green commitment, based on ESG initiatives.

Business Lines

Develop & Own



- Photovoltaic solar energy generation
- Greenfield development of small & medium-sized projects
- From 3 MWp to 300 MWp.

Develop & Sell



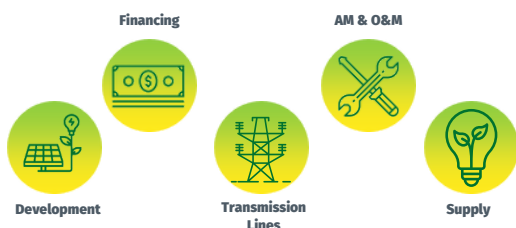
- Asset rotation
- Medium and large projects
- Ready-to-build (RTB) under construction or in operation.

Other Business (Ibergy)



- Energy Supply
- Distributed generation
- Asset Management (AM)
- Operation & Maintenance (O&M).

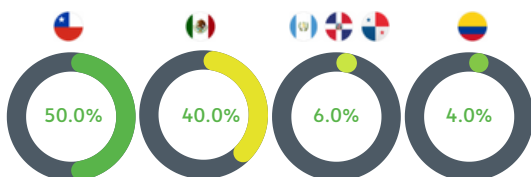
Presence in the entire value chain



Opportunities in LatAm¹

- 250 GWp of PV-solar energy in LatAm by 2030
- +5.0% annual growth in energy demand
- 3.2x increase in global PV-solar energy
- 90% of reduction in the cost of PV-solar energy.

Portfolio Breakdown*

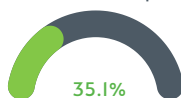


Stage of Projects (% of the Portfolio)

Initial Development

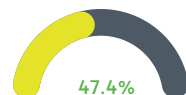


Advanced Development



✓ +2,317 MWp

Total portfolio



Under Construction & in Operation

Identified Opportunities

Our Strategy 2021-2026

Shareholders Plan

- Sustainable profitability
- Strong financial position
- Dual listing in new markets
- Capital increase
- Issuance of green bonds.

Energy Plan

- Efficient projects
- Asset rotation
- Search for new technologies
- Strategic partners
- Entry into new markets

Ambiental Plan

- Responsible business
- Benchmark in the sector
- 100% sustainable model
- Community development
- High impact on the renewable energy industry.

2026 Plan

- US \$307mm Annual Revenue
- +2,125 MWp In operation
- +75 /25 debt to equity ratio

✓ Recurrent EBITDA of +US \$279mm by 2026

1) Source: IRENA. Own estimate.

*The chart shows only the active portfolio of 1,219 MWp.

Highlights / 1Q-2022

- Consolidated revenues for the quarter reached \$79.4 million pesos, an increase of more than 230.0% compared to the full year 2021.
- Cox Energy began generating cash flow from its energy production business due to the preferent royalty established through the Joint Venture (JV) with Sonnedix. This JV is based, among other things, on the exploitation of the project La Meseta in Chile, which is currently under construction.
- The financing structuring phase for the first package of PMGD projects in Chile began, with the goal of completing the construction and operation of said projects during 2022.

Portfolio & International Presence

Our Portfolio (MWp)	1Q-2022
Number of projects	20
Initial Development	355
Advanced development and backlog	813
Under construction & in operation	51
Total MWp active projects	1,219
Other identified opportunities	1,098



Strategic Alliances



Top-tier clients



Cox Energy Team

Enrique Riquelme
Founder & Chairman



José A. Hurtado de Mendoza
Chief Executive Officer



Javier García

Emiliano Espinoza

Enrique González



VP of Finance & Strategy

VP of Business

VP of IR & Communication

Ignacio Coscolla

Martín Sucre

Darío Torres



Corporate VP

VP of Legal Affairs

VP of Planning & Control

Investor Relations Contact

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